

MORNING REPORT

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Top News		NZX Index				
KEY OVERSEAS MARKET		Index	Last	Change		
<p>US market closed lower on Thursday as the inflation rises and the speculation for an interest rate hike is grown stronger.</p> <p>The Dow Jones Industrial Average closed down 1.34%, while the S&P 500 and Nasdaq Composite were down 1.53% and 1.62%, respectively.</p> <p>Other key markets ended mixed. European stocks closed as follows: the FTSE100 (+0.35%), the Dax 30 (+0.05%), CAC 40 (-0.41%) and the STOXX (-0.17%). In Asia, the Hang Seng and Shanghai indices ended mixed. The key Asian indices ended yesterday as follows: Nikkei 225(+0.42%), HSI (+0.38%) and the Shanghai Composite (+0.17%).</p> <p>The yield on the US 10 - year note was at 2.03%, while the 2 - year note was at 1.589%. Oil was down to \$91.36 per barrel, down 0.21%. The gold price was at US\$1828.68 per ounce, up 1.14%.</p>		S&P/NZX All Index	13,587.99	19.72	▼	0.14%
		S&P/NZX 50 Index	12,433.95	114.60	▲	0.93%
		S&P/NZX MidCap Index	35,907.18	46.44	▼	0.13%
		S&P/NZX SmallCap Index	94,462.42	387.38	▲	0.41%
		ASX Index				
		Index	Last	Change		
		ASX All Ordinaries	7,595.50	22.70	▲	0.30%
		S&P/ASX 200	7,288.50	20.20	▲	0.28%
		ASX Small Ordinaries	3,373.60	6.10	▲	0.18%
		S&P/ASX MIDCAP 50	9,273.10	43.90	▲	0.48%
		S&P/ASX 20	4,022.20	21.80	▲	0.54%
		Foreign Markets Index				
		Index	Last	Change		
		S&P 500	4,516.79	70.39	▼	1.53%
		Dow Jones Industrial Average	35,287.60	480.46	▼	1.34%
		NASDAQ Composite	14,256.23	234.15	▼	1.62%
		FTSE 100	7,672.40	28.98	▲	0.38%
		ASX All Ordinaries	7,595.50	22.70	▲	0.30%
		NIKKEI 225	27,696.08	116.21	▲	0.42%
		HANG SENG INDEX	24,924.35	94.36	▲	0.38%
		Currencies (per NZ\$ 1.00)				
		Currency	Last	Change		
		AUD	0.9299	0.0006	▼	0.06%
		USD	0.6682	0.0000		0.00%
		CNY	4.2461	0.0060	▼	0.14%
		EUR	0.5833	0.0016	▼	0.27%
		CAD	0.8488	0.0020	▲	0.24%
		GBP	0.4918	0.0019	▼	0.38%
		JPY	77.4184	0.2056	▲	0.27%
		US 10 Year Treasury Yield				
		Yield				
		US 10YR	2.03%			
		NZ Interest Rates				
		Rate				
		NZ OCR	0.75			
		90-day Bank Bill	0.80			
		5y Bank Bill	2.31			
		10y Bank Bill	2.58			
		Swap rate spread close (bps)	59.00			
		Commodities Futures (Spot Price \$USD)				
		Commodity	Last	Change		
		Gold	1,831.90	4.70	▼	0.26%
		Silver	23.33	0.01	▼	0.05%
		Crude Oil	89.74	0.08	▲	0.09%

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