

MORNING REPORT

As at 9.00 a.m. 11/02/2022

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Top News		NZX Index		
KEY OVERSEAS MARKET				
US market closed lower on Thursday as the inflation rises and the speculation for an interest rate hike is grown stronger.		S&P/NZX All Index	13,587.99	19.72  0.14%
The Dow Jones Industrial Average closed down 1.34%, while the S&P 500 and Nasdaq Composite were down 1.53% and 1.62%, respectively.		S&P/NZX 50 Index	12,433.95	114.60  0.93%
Other key markets ended mixed. European stocks closed as follows: the FTSE100 (+0.35%), the Dax 30 (+0.05%), CAC 40 (-0.41%) and the STOXX (-0.17%). In Asia, the Hang Seng and Shanghai indices ended mixed. The key Asian indices ended yesterday as follows: Nikkei 225(+0.42%), HSI (+0.38%) and the Shanghai Composite (+0.17%).		S&P/NZX MidCap Index	35,907.18	46.44  0.13%
The yield on the US 10 - year note was at 2.03%, while the 2 - year note was at 1.589%. Oil was down to \$91.36 per barrel, down 0.21%. The gold price was at US\$1828.68 per ounce, up 1.14%.		S&P/NZX SmallCap Index	94,462.42	387.38  0.41%
		ASX Index		
		ASX All Ordinaries	7,595.50	22.70  0.30%
		S&P/ASX 200	7,288.50	20.20  0.28%
		ASX Small Ordinaries	3,373.60	6.10  0.18%
		S&P/ASX MIDCAP 50	9,273.10	43.90  0.48%
		S&P/ASX 20	4,022.20	21.80  0.54%
		Foreign Markets Index		
		Last		Change
		S&P 500	4,516.79	70.39  1.53%
		Dow Jones Industrial Average	35,287.60	480.46  1.34%
		NASDAQ Composite	14,256.23	234.15  1.62%
		FTSE 100	7,672.40	28.98  0.38%
		ASX All Ordinaries	7,595.50	22.70  0.30%
		NIKKEI 225	27,696.08	116.21  0.42%
		HANG SENG INDEX	24,924.35	94.36  0.38%
		Currencies (per NZ\$ 1.00)		
		Last		Change
		AUD	0.9299	0.0006  0.06%
		USD	0.6682	0.0000 0.00%
		CNY	4.2461	0.0060  0.14%
		EUR	0.5833	0.0016  0.27%
		CAD	0.8488	0.0020  0.24%
		GBP	0.4918	0.0019  0.38%
		JPY	77.4184	0.2056  0.27%
		US 10 Year Treasury Yield		
		US 10YR	2.03%	
		NZ Interest Rates		
		Last		
		NZ OCR	0.75	
		90-day Bank Bill	0.80	
		5y Bank Bill	2.31	
		10y Bank Bill	2.58	
		Swap rate spread close (bps)	59.00	
		Commodities Futures (Spot Price \$USD)		
		Last		Change
		Gold	1,831.90	4.70  0.26%
		Silver	23.33	0.01  0.05%
		Crude Oil	89.74	0.08  0.09%

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